

Tortona, 13 February 2013

PRESS RELEASE

The Board of Directors of the Company was convened today in order to examine the announcement concerning the voluntary takeover bid promoted by Salini S.p.A. on all the ordinary shares of Impregilo S.p.A. (the "Bid"); as known, ASTM S.p.A. (through the IGLI S.p.A. subsidiary) holds 29.96% of the ordinary share capital of Impregilo S.p.A..

The board meeting resolved to entrust Nomura International plc – Italian Branch - with the task of assisting, as financial advisor, the Board of Directors in the evaluation of the Bid. By issuing a specific fairness opinion, Nomura International plc supported the opinion of the Internal Audit Committee of ASTM S.p.A. at the time of acquisition of shares in IGLI S.p.A. (occurred in March 2012).

Moreover, it should be specified IGLI's intention of appointing Mediobanca S.p.A. and Unicredit S.p.A. as financial advisors in order to evaluate the contents of the Bid.

The Chairman
(Gian Maria Gros-Pietro)

ASTM S.p.A.

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*Share Capital € 44,000,000 – R.E.A. (Economic and Administrative Index) of Turin 100489 – Turin Companies Register, tax code and VAT number IT 00488270018
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